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南京三寶科技股份有限公司
NANJING SAMPLE TECHNOLOGY CO., LTD.*

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 1708)

**POLL RESULTS OF
THE ANNUAL GENERAL MEETING
DOMESTIC SHAREHOLDERS’ CLASS MEETING
AND
H SHAREHOLDERS’ CLASS MEETING
HELD ON 29 JUNE 2018**

The board of directors (the “**Board**”) of Nanjing Sample Technology Co., Ltd. (the “**Company**”) is pleased to announce the poll results of the annual general meeting of the Company (the “**AGM**”), the class meeting of H Shareholders (the “**H Shareholders’ Class Meeting**”), the class meeting of Domestic Shareholders (the “**Domestic Shareholders’ Class Meeting**”, together with the AGM and the H Shareholders’ Class Meeting, collectively referred to as the “**Meetings**”) held by the Company at the No. 10 Maqun Avenue, Qixia District, Nanjing City, Jiangsu Province, the People’s Republic of China (the “**PRC**”) on 29 June 2018. The convening of the Meetings were in accordance with the Company Law of the PRC and the Articles of Association.

References are made to the notices of the Meetings and the circular of the Company dated 1 June 2018 (the “**Circular**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

As at the date of the Meetings, the total number of issued shares of the Company (the “**Shares**”) is 316,823,400 Shares (of which 225,023,400 are Domestic Shares and 91,800,000 are H Shares). No Shareholder was required under the Listing Rules to abstain from voting on the resolutions. There was no Share entitling the holder to attend and abstain from voting in favour of the resolutions under Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the notices to vote against or to abstain from voting on any of the resolutions. All the resolutions at the Meetings were put to vote by way of poll. BDO China Shu Lun Pan Certified Public Accountants (LLP) was appointed as the scrutineer for vote-taking at the Meetings.

1. CONVENING OF THE MEETINGS

(1) AGM

The total number of Shares entitling the holders to attend and vote on each of the resolutions at the AGM was 316,823,400 Shares. The total number of Shares with voting rights represented by the Shareholders attending the AGM in person or by proxy was 280,725,400 Shares, representing approximately 88.61% of the total number of Shares.

(2) H Shareholders' Class Meeting

The total number of H Shares entitling the holders to attend and vote on each of the resolutions at the H Shareholders' Class Meeting was 91,800,000 H Shares. The total number of H Shares with voting rights represented by the Shareholders attending the H Shareholders' Class Meeting in person or by proxy was 49,052,000 H Shares, representing approximately 53.43% of the total number of H Shares.

(3) Domestic Shareholders' Class Meeting

The total number of Domestic Shares entitling the holders to attend and vote on each of the resolutions at the Domestic Shareholders' Class Meeting was 225,023,400 Domestic Shares. The total number of Domestic Shares with voting rights represented by the Shareholders attending the Domestic Shareholders' Class Meeting in person or by proxy was 210,023,400 H Shares, representing approximately 93.33% of the total number of Domestic Shares.

2. POLL RESULTS OF THE MEETINGS

(1) Poll results of AGM

The poll results in respect of the respective resolutions (Note) at the AGM were as follows:

Ordinary Resolutions		Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		For	Against	
1.	To consider and approve the report of the directors of the Company for 2017.	280,725,400 (100%)	0 (0%)	280,725,400
2.	To consider and approve the report of the supervisory committee of the Company for 2017.	280,725,400 (100%)	0 (0%)	280,725,400
3.	To consider and approve the audited consolidated financial statements of the Group for 2017.	280,725,400 (100%)	0 (0%)	280,725,400
4.	To consider and approve the distribution of cash dividend for 2017.	280,725,400 (100%)	0 (0%)	280,725,400
5.	To authorise the board of directors to appoint auditors and to fix their remuneration for the year ending 2018.	280,725,400 (100%)	0 (0%)	280,725,400
6.	To consider and approve the resolution for appropriation to statutory reserve fund for 2017.	280,725,400 (100%)	0 (0%)	280,725,400
Special Resolutions		Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		For	Against	
7.	To consider and approve the provision of the guarantees	280,725,400 (100%)	0 (0%)	280,725,400
8.	To consider and approve the Bonus Issue and Capitalization Issue.	280,725,400 (100%)	0 (0%)	280,725,400
9.	To consider and approve the Articles Amendments.	280,725,400 (100%)	0 (0%)	280,725,400

Note: The description of the resolutions is by way of summary only. Full text is set out in the notice of the AGM dated 1 June 2018.

As more than half of the votes from Shareholders (including their proxies) attending the AGM were cast in favor of the resolutions numbered 1 to 6, these resolutions were duly passed as ordinary resolutions.

As more than two-thirds of the votes from Shareholders (including their proxies) attending the AGM were cast in favor of the resolutions numbered 7 to 9, these resolutions were duly passed as special resolutions.

(2) Poll results of H Shareholders’ Class Meeting

The poll results in respect of the respective resolutions (Note) at the H Shareholders’ Class Meeting were as follows:

Special Resolutions		Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		For	Against	
1.	To consider and approve the Bonus Issue and Capitalization Issue.	49,052,000 (100%)	0 (0%)	49,052,000
2.	To consider and approve the Articles Amendments.	49,052,000 (100%)	0 (0%)	49,052,000

Note: The description of the resolutions is by way of summary only. Full text is set out in the notice of the H Shareholders’ Class Meeting dated 1 June 2018.

As more than two-thirds of the votes from Shareholders (including their proxies) attending the H Shareholders’ Class Meeting were cast in favor of the resolutions numbered 1 to 2, these resolutions were duly passed as special resolutions.

(3) Poll results of Domestic Shareholders' Class Meeting

The poll results in respect of the respective resolutions (Note) at the Domestic Shareholders' Class Meeting were as follows:

Special Resolutions		Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		For	Against	
1.	To consider and approve the Bonus Issue and Capitalization Issue.	210,023,400 (100%)	0 (0%)	210,023,400
2.	To consider and approve the Articles Amendments.	210,023,400 (100%)	0 (0%)	210,023,400

Note: The description of the resolutions is by way of summary only. Full text is set out in the notice of the Domestic Shareholders' Class Meeting dated 1 June 2018.

As more than two-thirds of the votes from Shareholders (including their proxies) attending the Domestic Shareholders' Class Meeting were cast in favor of the resolutions numbered 1 to 2, these resolutions were duly passed as special resolutions.

CASH DIVIDEND, BONUS ISSUE AND CAPITALIZATION ISSUE

The Shareholders at the Meetings have approved (i) the distribution of cash dividend of RMB0.25 per share; (ii) the issue of one (1) Bonus Share for every two (2) Shares from the undistributed profits of the Company as at 31 December 2017; and (iii) the issue of one (1) Capitalization Share for every one (1) share to all Shareholders whose names appear on the register of members of the Company on Friday, 13 July 2018.

Cash dividend to the Shareholders of H Shares will be paid in Hong Kong dollars. The relevant exchange rate is calculated the average of the exchange rates as announced by the People's Bank of China for the five working days preceding the date of declaration of the cash dividend, which represents a dividend of HK\$0.3005 per H Share.

Subject to the Stock Exchange granting the listing of and permission to deal in the New H Shares, the certificates of New H Shares to be allotted under the Bonus Issue and Capitalization Issue will be sent to the H Shareholders who are entitled to the new H Shares by ordinary post on Tuesday, 17 July 2018 at their own risk. In case of joint Shareholders, certificates of New H Shares will be posted to the person whose name appears first on the register of members of H Shareholders for such jointly-held Shares. All Bonus Shares and Capitalization Shares are non-renounceable. Shareholders will receive one share certificate for all the Bonus Shares and Capitalization Shares being allotted. The expected date of commencement of dealings in the Bonus Shares and Capitalization Shares is on Wednesday, 18 July 2018.

Tax

According to the State Administration of Taxation of the PRC and the relevant requirements, no relevant taxation on the Capitalization Issue shall be withheld and paid. In respect of cash dividend and the Bonus Issue, different taxation laws shall be applied based on different situations, details of which are set out in the following table:

Category	Recipients	Type of Tax	Income Tax Rate	Payment Method	Laws
Cash dividend	Resident enterprise Domestic Share Shareholder	Corporate income tax	25%	Self-declaration	Enterprise Income Tax Law Article 4
	Overseas enterprise Domestic Share Shareholder	Corporate income tax	10% (withhold)	Withhold and pay	Enterprise Income Tax Law Article 4, Article 27, Regulation on the Implementation of the Enterprise Income Tax Law Article 91
	Individual Domestic Share Shareholder	Individual income tax	20% (withhold)	Withhold and pay	Individual Income Tax Law Article 3
	Enterprise H Share Shareholder	Corporate income tax	10% (withhold)	Withhold and pay	No. 897 [2008] of the State Administration of Taxation
Bonus Issue	Individual H Share Shareholder	Individual income tax	20%	Self-declaration	No. 127 [2016] of the Ministry of Finance
	Resident enterprise Domestic Share Shareholder	Corporate income tax	25%	Self-declaration	Enterprise Income Tax Law Article 4
	Overseas enterprise Domestic Share Shareholder	Tax Exemption	N/A	N/A	No. 88 [2017] of the Ministry of Finance
	Individual Domestic Share Shareholder	Individual income tax	20% (withhold)	Withhold and pay	Individual Income Tax Law Article 3
	Enterprise H Share Shareholder	Tax Exemption	N/A	N/A	No. 88 [2017] of the Ministry of Finance
Capitalization Issue	Individual H Share Shareholder	Tax Exemption	N/A	N/A	No. 88 [2017] of the Ministry of Finance
	Enterprise Shareholder	Tax Exemption	N/A	N/A	No. 79 [2010] of the State Administration of Taxation
	Individual Shareholder	Tax Exemption	N/A	N/A	No. 198 [1997] of the State Administration of Taxation

The Company will process the tax withholding in accordance with the stipulation and requirements as listed above.

Shareholders of the Company should consult their tax advisers about the impact of taxation of China and Hong Kong and other tax effects resulted from holding and selling H shares of the Company. The Company does not and will not assume liability in respect of any possible impact over anyone arising from abovementioned withholding and payment.

The Company will not entertain any claims arising from and assumes no liability whatsoever in respect of any delay in, or inaccurate determination of, the country of domicile of the Shareholders or any disputes over the withholding or payment of tax.

CLOSURE OF REGISTER OF MEMBERS

The register of members of H Shareholders will be closed from Sunday, 8 July 2018 to Friday, 13 July 2018 (both days inclusive), during which period no transfer of H Shares of the Company will be registered. In order to be qualified for the distribution of Cash Dividend, Bonus Shares and Capitalization Shares, holders of H Shares whose transfers have not been registered must lodge all transfers of shares together with the relevant share certificates to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on Friday, 6 July 2018.

WARNING OF RISKS OF DEALING IN THE H SHARES

H Shareholders should note that the existing H Shares are expected to be dealt in on an ex-entitlement basis for entitlement to the New H Shares and the Cash Dividend from Thursday, 5 July 2018. If the conditions of the proposed Bonus Issue and Capitalization Issue (as set out under the paragraph headed "Conditions of the proposed Bonus Issue and Capitalization Issue" of the Circular) are not fulfilled, the proposed Bonus Issue and Capitalization Issue will not proceed. If in doubt, investors are recommended to consult their professional advisers.

Shareholders of H Shares and any person contemplating selling or purchasing Shares should note that since there is a time interval between the ex-entitlement date for the New H Shares and the date of allotment of the New H Shares, the closing share price before such ex-entitlement date shall be adjusted downward on the ex-entitlement date but the New H Shares would not be available for trading until the allotment date, which may potentially result in significant price fluctuations during such period.

By order of the Board
Nanjing Sample Technology Co., Ltd.*

Sha Min
Chairman

Nanjing, the PRC, 29 June 2018

As at the date of this announcement, the executive directors are Mr. Sha Min (Chairman), Mr. Chang Yong, Mr. Zhu Xiang, the non-executive director is Mr. Ma Jun; and the independent non-executive directors are Mr. Hu Hanhui, Mr. Gao Lihui and Mr. Shum Shing Kei.

* *for identification purpose only*