

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/7/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Nanjing Sample Technology Co., Limited
Date Submitted	3/8/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares (1) Stock code : 1708 Description : H Shares Par value Authorised share No. of ordinary (State capital shares currency) (*State currency*) Balance at close of preceding month 91,800,000 RMB1.00 RMB91,800,000 Increase/(decrease) 137,700,000 RMB137,700,000 Balance at close of the month 229,500,000 RMB1.00 RMB229,500,000 (2) Stock code : 1708 Description : **Domestic Shares** Par value Authorised share No. of ordinary (State capital shares currency) (State currency) Balance at close of preceding month 225,023,400 RMB1.00 RMB225,023,400 Increase/(decrease) 337,535,100 RMB337,535,100 Balance at close of the month 562,558,500 RMB1.00 RMB562,558,500

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **RMB792,058,500** *currency*) :

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	91,800,000	225,023,400		
Increase/ (decrease) during the month	137,700,000	337,535,100		<u> </u>
Balance at close of the month	229,500,000	562,558,500		

III. Details of Movements in Issued Share Capital

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month movement during the month (dd/mm/yyyy) and class of shares issuer which may be issued pursuant there as at close of the month thereto 1.	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month the month pursuant thereto issued pursuant there as at close of the more thereto 1.	Particulars of share						No. of new shares of
approval date Movement during the month thereto as at close of the more diagonal states of the more dis the more diagonal states of the more diagonal							
Implementation Implementation issuable Granted Exercised Cancelled Lapsed Implementation Implementation Implementation Implementation Implementation Implementation Implementation Implementation Implementation Implementation Implementation Implementation Implementation Implementation Implementation Implementation Implementation Implementation Implementation Implementation Implementation <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>							
class of shares Granted Exercised Cancelled Lapsed 1			Movement duri	ing the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1.						•	
1. . $(/ /)$. shares . 2. . . . $(/ /)$. . . </td <td></td> <td></td> <td>T · 1</td> <td>C 11 1</td> <td>• 1</td> <td></td> <td></td>			T · 1	C 11 1	• 1		
$ \begin{array}{c} \hline \hline (/ / /) \\ \hline shares \\ \hline \\ 2. \\ \hline \\ \hline$		Granted	Exercised	Cancelled	Lapsed		
2.	<u>l.</u>						
2.							
2.							
2.	(/ /)						
	shares						
3.	2.						
3.							
3.							
3.							
3.	(/ /)						
3.	shares						
Image:	· · · · · · · · · · · · · · · · · · ·						
Image:	3.						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
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Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
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Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	Shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of			Тс	otal A (Ordir	ary charge)	N/A	
(Other class) N/A Total funds raised during the month from exercise of			IC				
Total funds raised during the month from exercise of							
			с ·		Julei Class)		
			i from exercise o				
	options (State currenc	(y)		IN/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal va during the at close of month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	· ·			
(dd/mm/yyyy)	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A	

Convertibles (i.e. Convertible i	nto Sharas of the I	aguar which are to	For Main Board and GEM listed issuers					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1.								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)							
	_							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)							
		,		nary shares) ence shares) Other class)	N/A N/A N/A	- - -		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
shares (Note 1)		
2	-	
shares (Note 1)		
3	-	
	-	
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A	
(Other class)	N/A	

		ssued Share Capital				i	No. of new nares of issuer ssued during the month irsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
			Class of shares issuable (Note 1)			-		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)			-		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)			-		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)		ares & nestic <u>res</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(17/7	/2018	3)	H Shares: 45,900,000	
			AGM approval date: (dd/mm/yyyy)	(29/6	/2018	3)	Domestic Shares: 112,511,700	

	Type of Issue	F	³ or Main	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-						
	6	Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Bo	ard and GEM listed issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto close of the month
	Class of shares issuable(<i>Note 1</i>)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy))
	EGM approval date: (/ /) (dd/mm/yyyy))
	H Shares &	ć
	Class of shares issuable Domestic (<i>Note 1</i>) Domestic	
10. Other Capitalization Issue At price : State currency		H Shares: 91,800,000
	AGM approval date: (dd/mm/yyyy) (29/6 /2018	Domestic Shares: 225,023,400
	Total E. (H sha	
	(Preference sha (Domestic Sha	ares) N/A ares) 337,535,100

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	137,700,000 (H Shares) N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A		
Total increase / (decrease) in Domestic shares during the month (i.e. Total of A to E):	-	337,535,100 (Domestic Shares)		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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N/A

Submitted by: <u>Wong Lai Yuk</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.